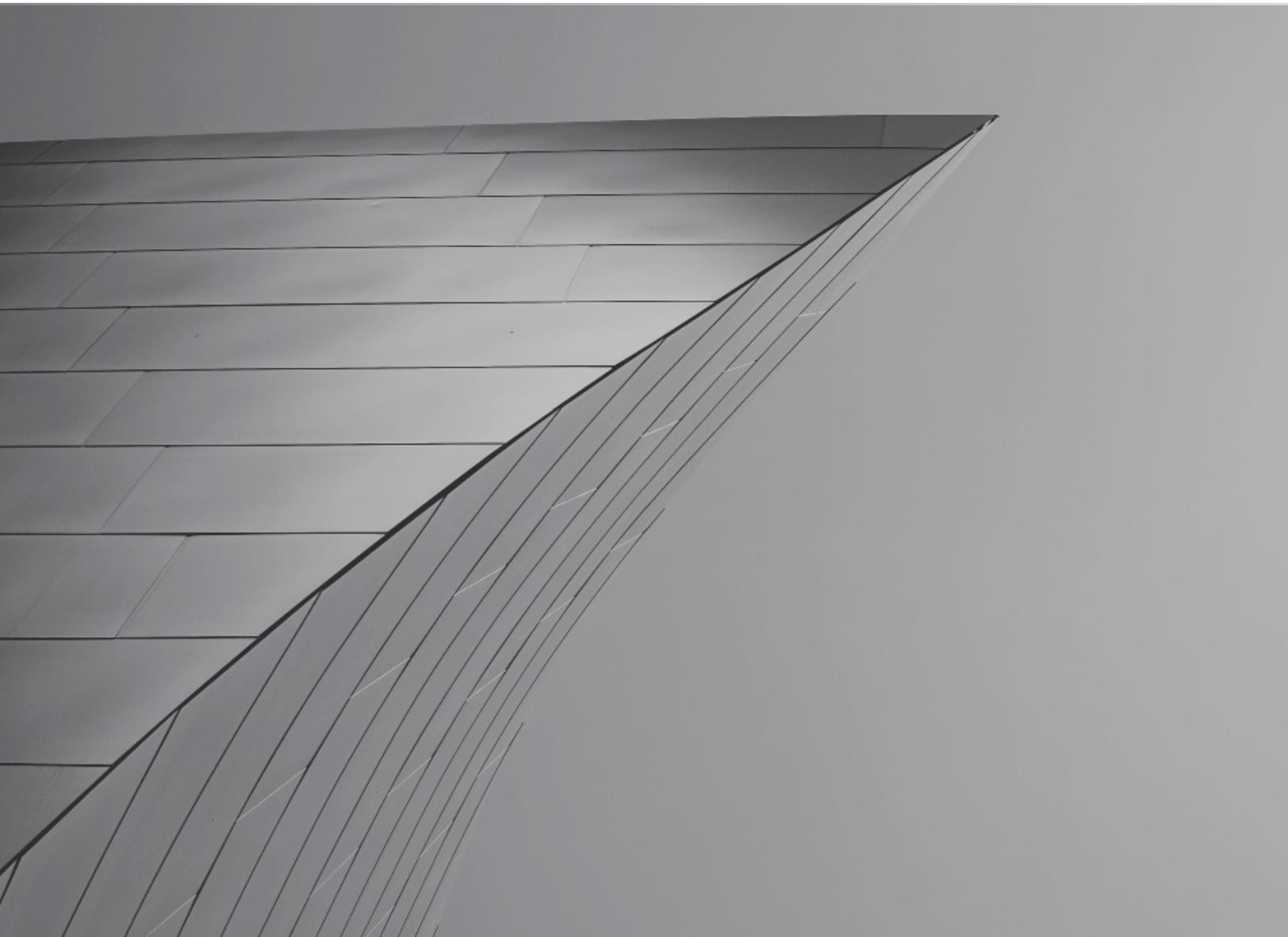


Driven  
to Exceed





## You can expect more from GIM.

*We work to exceed client expectations through greater:*

- > conviction*
- > consistency*
- > transparency*
- > access to seasoned investment teams*

## About us

Glenmede Investment Management LP (“GIM”) is an independently-owned boutique asset management firm offering actively managed equity, alternative, fixed income and environmental, social and governance investing strategies. The firm serves a global client base of institutions, consultants and advisors through tenured teams and consistent decision-making processes.

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# GIM values

## Alignment

*As a privately held company, we have the freedom to ensure that our interests are aligned with those of our clients.*

## Transparency

*We give clients visibility into our investment processes*

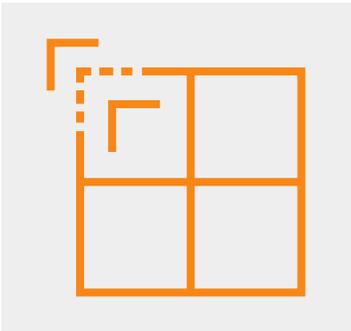
## Access

*We arrange direct contact with our portfolio managers for professional clients*

## **We are dedicated to outperforming our clients' expectations.**

Going above and beyond is our imperative. We work to keep clients a step ahead in today's markets by consistently using our insights, rigor and discipline to develop differentiated strategies — even if it means taking a new path when others are headed in a different direction.

# Key distinctions



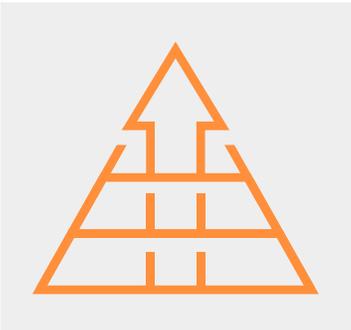
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True Active  
Managers

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*Skill to identify  
opportunity and risk*

*Conviction to pursue  
meaningful alpha*



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Consistent Investors  
and Dynamic Thinkers

---

*Stability in people, process  
and performance*

*Intellectual curiosity that promotes  
thoughtful enhancements*



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A Modern Firm with  
Modern Values

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*Size and scale to offer  
innovative strategies*

*Customized service,  
including PM access*

*Transparency and alignment*

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# Investment philosophy

**Trends come and go.  
We stay true to our core beliefs about investing.**

## **Skilled managers can capitalize on market inefficiencies**

*Our tenured teams have deep expertise managing investments through all types of market environments and the willingness to keep exploring, analyzing and vetting ideas until we believe they will make a difference for our clients.*

## **Consistency is non-negotiable**

*We faithfully adhere to our investment processes in all market environments. But, consistency doesn't mean lack of innovation. This foundation gives us a firm footing for exploring new approaches and making informed refinements in our strategies.*

## **Collaborative, motivated teams produce the strongest results**

*The stability of our people and culture means we're able to productively exchange ideas and capture value for clients. We set a strong foundation for this culture by supporting our professionals' development and incentivizing them to add long-term value for clients.*

## **Investment excellence is an ongoing process**

*We continuously evaluate and refine our investment strategies, keeping our approach to fundamental research and quantitative modeling current and our ideas fresh. The markets never stand still, and neither do we.*

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# Genesis of Glenmede Investment Management



- > Evolved from over 30 years of providing institutional investment management to the clients of The Glenmede Trust Company, NA (GTC)
- > Established in 2007; GIM, a registered investment advisor, is wholly owned by GTC
- > Serves as the asset management division providing specific mandate offerings managed by tenured investment teams across asset classes
- > Offer specialized investment capabilities that are designed to meet the specific needs of institutional and individual investors alike

# A well-resourced boutique with a broad spectrum of strategies

## Equities

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### Large Cap

Quantitative U.S. Large Cap Core Equity  
Quantitative U.S. Large Cap Growth Equity  
Quantitative U.S. Large Cap Value Equity  
Equity Income  
Strategic Equity

### Mid/Small Cap

Quantitative U.S. Small Cap Equity  
Mid Cap Equity  
SMID Cap Equity  
Small Cap Equity

### International

Quantitative International Equity

## Fixed Income

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### Taxable

Core Fixed Income  
Enhanced Cash  
Intermediate Government/Credit

### Tax-Exempt

Muni Intermediate  
Short Term Tax Aware Fixed Income

## Liquid Alternatives

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### Long/Short

Quantitative U.S. Large Cap 130/30 Equity  
Quantitative U.S. Long/Short Equity  
Quantitative U.S. Total Market 130/30 Equity

### Covered Call/Cash Secured Put

Secured Options  
Secured Put Option  
Global Secured Options  
Covered Call

## Environmental, Social & Governance Investing

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### Equity

Quantitative U.S. Large Cap Environmental Equity  
Quantitative U.S. Large Cap Socially Responsible Equity  
Quantitative U.S. Large Cap Low Carbon Equity  
Responsible ESG U.S. Equity  
Women in Leadership U.S. Equity

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## Contact us

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